



RELEVANT FACT

23/01/2023

Banco de Desenvolvimento de Minas Gerais S.A. - BDMG informs the general market that, on 11th January 2023, the Brazilian Central Bank approved the amendment to the Articles of Incorporation, the transfer of shares of the shareholder Companhia de Desenvolvimento de Minas Gerais (CODEMGE) to the shareholder Estado de Minas Gerais (State of Minas Gerais), and the authorized capital increase to R\$3.000.000.000.00, as voted on the Extraordinary General Meeting as of 23rd December 2022.

CODEMGE's shareholding in BDMG's capital was 7.88% (referring to 5,890,944,550 shares), and with the transfer to the State of Minas Gerais, the BDMG's capital breakdown is as follows.

Stockholders' capital breakdown			
Shareholders	Amount (BRL thousands)	Number of shares	Equity interest (%)
Estado de Minas Gerais (State of Minas Gerais)	2,199,587	74,173,276,182	99.1944631%
MGI - Minas Gerais Participações	18,820	602,345,163	0.8055368%
Departamento de Edificações e Estradas de Rodagem do Estado de Minas Gerais - DEER-MG	-	41	0.0000001%
Total	2,218,407	74,775,621,386	100.0000000%

BDMG is authorized, regardless of amendments to the Articles of Incorporation, to increase the stockholders' capital to the limit of R\$3,000,000,000.00 (three billion reais), by resolution of the Board of Directors, through the issuance of registered common shares.

The filing with the Registry of Commerce of the State of Minas Gerais (JUCEMG) was completed on 20th January 2023, becoming into force the effects of the approved amendment to the Articles of Incorporation.