



**New  
Development  
Bank**

# Estratégia e Instrumentos

**Belo Horizonte, setembro 2019**



# Principais Marcos

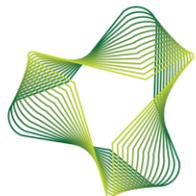




# NDB: PRINCÍPIOS E CARACTERÍSTICAS

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- Estrutura de Capital e elevada capitalização
- Modelo de Governança
- Respeito aos Sistemas Nacionais
- Plataforma de Intercâmbio
- Agilidade e Eficiência
- Conhecimento e Inovação
- Transparência e accountability
- Classificação de Risco
- Foco em mensuração de impactos em linha com os ODS
- Orientado pela demanda
- Empréstimos alongados e custos compatíveis
- Abertura para novos países membros (até 45%)



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 **OBJETIVOS**  DE DESENVOLVIMENTO  
SUSTENTÁVEL



Por que o foco em infraestrutura sustentável?

- Grande déficit dos países em desenvolvimento, com impacto significativo no crescimento e na competitividade
- Fator central para a redução da desigualdade
- Chave para o aumento da resiliência e redução das emissões de CO<sub>2</sub> – impacto em adaptação e mitigação

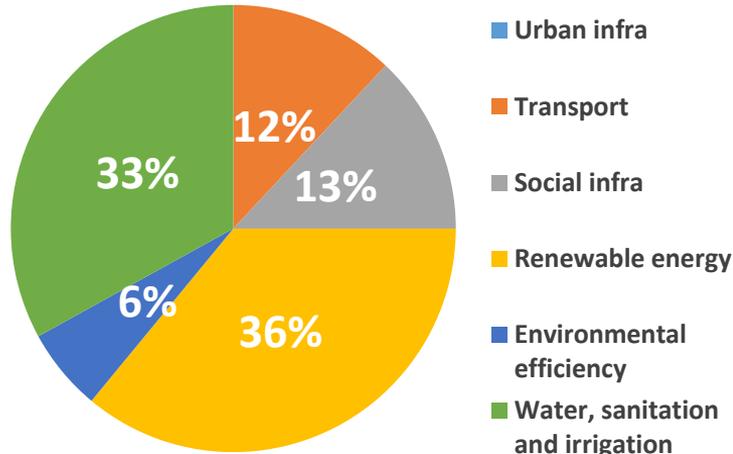


**FOCO**

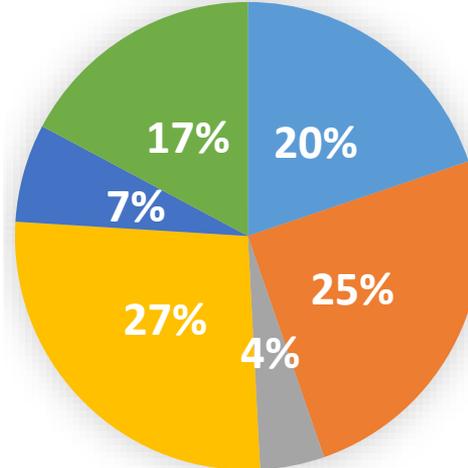


# Aprovações por Setor e Tipo de Cliente

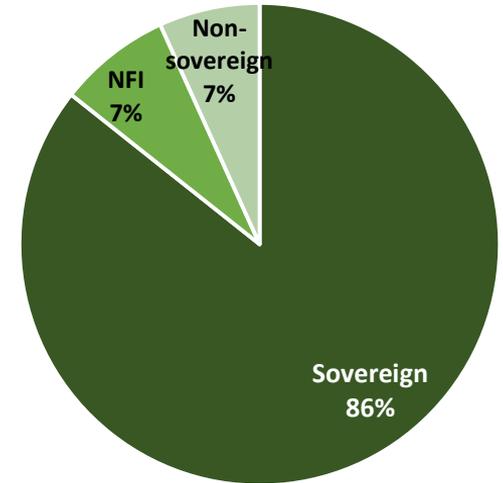
December, 2017



June, 2019



Stock by type of client  
(up to June 30, 2019)





# Emissão de Green Bonds no Mercado Chinês

## Highlights of the Inaugural Green Bond Issuance

<b>Issuer Rating</b>	AAA (CCXI and China Lianhe)
<b>Instrument</b>	Senior Unsecured Green Financial Bond
<b>Listing</b>	China Interbank Bond Market
<b>Pricing</b>	July 13 <sup>th</sup> , 2016
<b>Settlement</b>	July 19 <sup>th</sup> , 2016
<b>Tenor</b>	5-year
<b>Maturity</b>	July 19 <sup>th</sup> , 2021
<b>Amount</b>	CNY 3bn (~US\$ 450mn) <sup>1</sup>
<b>Coupon</b>	3.07%
<b>Joint Lead Underwriters</b>	BOC, ICBC, CCB, CDB, HSBC, SCB

- First time an international financial institution issued a green financial bond in the China Interbank Bond Market
- Rated AAA by leading domestic rating agencies in China
- Final order-book was more than 3x oversubscribed
- More than 30 investors participated in the bidding process
- The proceeds are used for “Green” infrastructure and sustainable development projects
- Independent certification agency (EY) provided assurance to confirm that the bond meets the criteria of ICMA Green Bond Principles and the Green Bond regulations in China<sup>2</sup> to be qualified as “Green”

1. At the exchange rate at the time of issuance

2. The Issuance of Green Financial Bonds in the National Inter-bank Bond Market (Letter [2015] No. 39) and the Green Financial Bond Endorsed Project Catalogue (2015) published by the People’s Bank of China

## Selected Projects for the Use of Proceeds from the inaugural Green Bond



### > Lingang Distributed Solar Power Project in Shanghai, China

- 100 MW solar rooftop PV and avoided 73,000t CO<sub>2</sub>/year

### > Putian Pinghai Bay Offshore Wind Power Project in Fujian, China

- 700 MW offshore wind power and avoided 869,900t CO<sub>2</sub>/year



### > Renewable Energy Projects and Associated Transmission in Brazil

- 600 MW renewable energy and avoided 1,000,000t CO<sub>2</sub>/year

### > Petrobras Environmental Protection Project in Brazil

- harmful emissions significantly reduced, water and soil contamination avoided



### > Hydroelectric Power Project in Karelia, Russia

- 50 MW renewable energy and avoided 48,000t CO<sub>2</sub>/year



## NDB's desafios no Brasil

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- Em três anos US\$ 620 MM aprovados, representando 6% do total do Banco
- Expectativa de mais US\$ 1 bilhão nos próximos meses, atingindo 10%
- Desafio do Escritório Regional é atingir a meta de 20% das aprovações do Banco no médio prazo, em Projetos de Infraestrutura sustentável



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